### NEWPORTONE

Ask us how partnering with us can make a difference in YOUR direct response fundraising program!

# ONE CAN MAKE A DIFFERENCE

### NEWPORTONE

Unmatched Customer Service

Cutting-edge Fundraising Strategy

**Breakthrough Creative** 

### Our Roadmap for Growth







UPGRADING AND RECRUITING NEW SUSTAINERS



**SMART AUDIENCE SELECTION** 



UPGRADING AND GROWING A
DONOR PIPELINE



ADVANCED INTEGRATION & DIGITAL ADVERTISING



### Donor-Focused Creative

RENEWALS AND APPEALS ARE THE LIFEBLOOD OF ANY DIRECT RESPONSE PROGRAM AND GENERATE THE MAJORITY OF YOUR PROGRAM'S NET REVENUE.

A SUCCESSFUL PROGRAM IS
CONTINUOUSLY OPTIMIZED THROUGH
CONTINUAL TESTING WITH THE GOAL TO
MAXIMIZE NET REVENUE, RETAIN
DONORS, AND UPGRADE GIVING.



### Appeal Creative with Soul

Your Animals. Your Stories. Your Success.





Please carry your 50th Anniversary 2021 Supporter card as a reminder of all the cats who are thriving thanks to you!

### 2021 RENEWAL FOR CATS & KITTENS

Ms. Jane Sampleperson Newport ONE 21 Railroad Avenue Duxbury MA 02332-3087 Ալուվսիվիկիգգվվիդիորժիգայիկորդ

6

### Dear Ms. Sampleperson,

I'm sure you've seen a cat dart by as you walked or drove down the street. I'm sure you wondered if he had a home, if he was lost, or needed help.

It's what we do because we care about our feline friends.

It's people like you, in fact, that have helped change cat care—and perceptions about our community cats—here in Chicago.

That's why I'm especially excited to send your new 50th anniversary Tree House Humane Society Supporter card. I hope you'll carry it as a reminder of the significant work we've been doing together to help cats thrive. And just as important, I hope you continue your strong commitment to ensuring all cats thrive and will renew your support today by sending a gift of \$XX or \$XY.

Back in 1971, when Tree House was just putting down our roots, cats like Roy wouldn't have been given a second chance, or even a second look.

When Roy's family brought him to us because he was having urinary issues and they could no longer afford his care, we were able to take him in because of your generosity.



Your ongoing support means cats like Roy can get the care they need to be healthy and continue to thrive.

Issues like the ones affecting Roy typically become a recurring problem, which forces many families to make the heartbreaking decision to give up or euthanize their beloved pet. We promised Roy's family we would do everything in our power to give him the fighting chance he deserved. As they said their goodbyes, tears streamed down all our faces.

After a week of specialized care, Roy was doing much better. And we were so excited to start searching for a new family for this little guy. But a few days later, he took a turn for the worse.

Roy's kidney function was deteriorating, so he needed to be placed on an IV drip to keep him hydrated, and a catheter was inserted. When that was removed, Roy developed a blockage again.

over, please 🕨



### Integrated Brand Alignment

**Cross-channel Consistency** 





### Ask, Report, Repeat

Cultivating Donors with compelling communications



### **Building Sophistication**



- HIGHLY CUSTOMIZED LETTERS
- STRATEGIC DESIGN
- HIGH-VALUE TREATMENT
- LIFECYCLE AND BEHAVIORAL CUSTOMIZATION



### New Donor Acquisition

GROWING REVENUE IS THE ART AND SCIENCE OF HAVING DONORS GIVE MORE AND EVEN MORE IMPORTANTLY, HAVING MORE DONORS WHO GIVE.

ACQUISITION PROGRAMS ARE BUILT ON A FOUNDATION OF ENGAGING CREATIVE, SOUND TESTING, DETAILED ANALYTICS, DATA MODELING, COST CONTROL, AND RETENTION ANALYSIS - IN A FULLY INTEGRATED AND INNOVATIVE ENVIRONMENT.



### Getting Your Foot in the Door

The right place, at the right time, to the right people





### Monthly Donor Recruitment & Upgrades

MONTHLY DONOR RECRUITMENT WORKS BEST WHEN IT IS AN ONGOING, MULTI-FACETED STRATEGY THAT TOUCHES EVERY MARKETING CHANNEL.

AS PART OF WORKING WITH NEWPORT ONE, WE WILL ASSESS YOUR CURRENT STRATEGIES FOR RECRUITING, RETAINING, AND UPGRADING MONTHLY DONORS AND MAKE RECOMMENDATIONS TO HELP GROW THIS IMPORTANT PROGRAM THROUGH OUR AWARD-WINNING STRATEGIES.



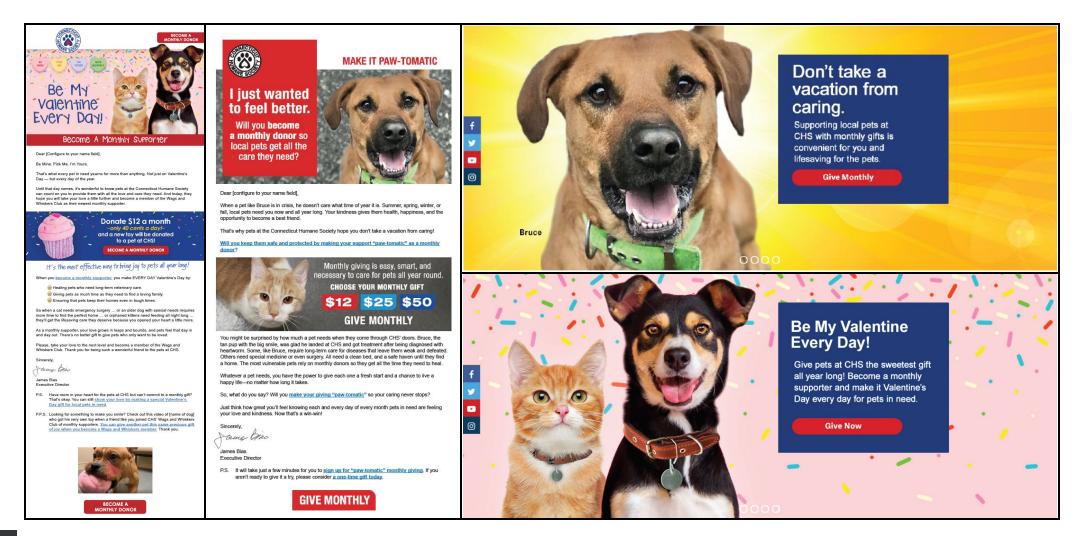
### Monthly Donor Recruitment & Upgrade Strategies



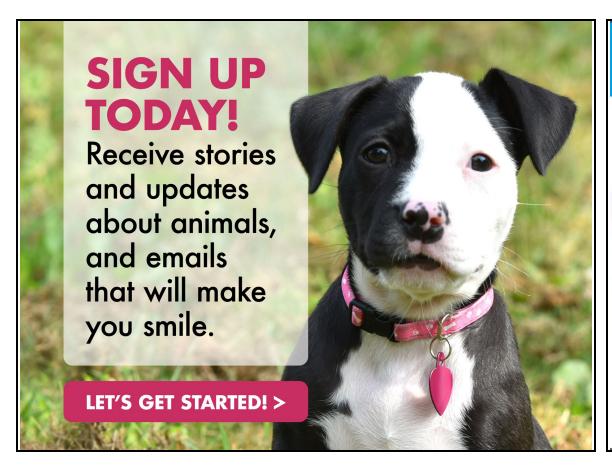
- LIGHTBOX
- HOMEPAGE SLIDER
- EMAIL
- DIGITAL ADVERTISING
- TELEFUNDRAISING
- FACE TO FACE



### Monthly Donor Recruitment & Upgrade Emails



### Monthly Donor Recruitment Lightboxes





### Upgrade & Middle Donor Strategy

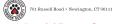
WE HAVE HELPED ORGANIZATIONS LARGE AND SMALL BUILD AND GROW THEIR MIDDLE DONOR PROGRAMS, AND WE BELIEVE A STRONG MIDDLE DONOR PROGRAM IS KEY TO GROWING ANY ORGANIZATION'S MAJOR DONOR PIPELINE.

WE HAVE IMPLEMENTED HIGH-TOUCH PACKAGES AND DATA MODELING STRATEGIES TO FIND NEW MIDDLE DONORS WHILE KEEPING CURRENT DONORS ENGAGED AND UPGRADING THEIR GIVING.



### Recruitment Offers and Upgrades





A Special Report for:

Jane Q. Donor 123 Anystreet Address 2 Address 3

Anytown US 12345-6789

wn 05 12545-6789 Կրիսիիսիկիդիսիցիցիկիկիկիրիդիկիկ



Newington • Waterford • Westport

### Dear Ms. Sampleperson

As a pet lover with two dogs, five cats, tortoises, and several backyard chickens, I am graced by the unconditional love of these animals every day (well ... the cats might have a different opinion). I cannot imagine my life without them.

But if your pet has ever had a life-threatening illness or traumatic accident, you understand the fear of loss and would do anything to prevent the pain or discomfort your pet is experiencing.

The Connecticut Humane Society understands how deeply you care for your pets and pets in need. That's why CHS created the Emergency Medical Care Program—to provide the kind of urgent and long-term care that is necessary to save the life of a pet who is homeless or whose family is struggling.

In 2021, 82 pets received extensive lifesaving treatment at CHS — at a cost of \$121,000 over the course of the year. Thanks to the *Lewis Circle*, no pet in crisis went without the critical care they needed.

As part of the Lewis Circle, you ensure that pets requiring unexpected and urgent treatment receive it. You enable CHS' veterinary team to take care to the next level when the need arises and partner with local veterinary hospitals to provide emergency care, overnight supporties care, diagnostic, testing, and specialty surgeries. Gifts from the Lewis Circle make these services possible and change the lives of so

Ms. Sampleperson, pets in crisis who need extra medical care and more time to heal are no less deserving of love. That's why they hope you will continue your generous Lewis Circle support with a gift of SAskl\_SAskl\_or more, today. Your contributions will go directly to pets who need above-and-bevond medical care and a place to heal for as long as necessary.

Please take a moment to read our report, Providing Hope to Pets in Crisis. It will show you the difference you can make in the lives of local pets. And, please, consider a generous contribution today.



James Bias

P.S. You'll be inspired to know that the Connecticut Humane Society was started more than 140 years ago by Gertrude O. Lewis, an 18-year-old with a vision. The Lewis Circle is named for her. Your compassion and commitment to making pet's lives happier and healthier is equally as inspiring!

P.P.S. For more information about the Emergency Medical Care Program, contact Name at email@ CThumane.org or call XXX-XXX-XXXX.



### PROVIDING HOPE TO PETS IN CRISIS:

**EMERGENCY MEDICAL CARE FOR LOCAL PETS** 

Proposal prepared for:

Mr. and Mrs. John Donor Reallylonglastname



The Connecticut Humane Society (CHS) has been part of your community for more than

With its three locations across the state, CHS changed the lives of over 5,000 pets in 2021 alone. All of it was made possible by the generosity of supporters like you.

Pets play such a large role in our lives (some of us even call them our children). With their unconditional love and playful spirits, it's easy to love them. And that's why we are committed to doing everything we can when they need held.

So when a pet has a traumatic injury from an accident or a life-threatening illness, there is hope: They can turn to CHS. The Emergency Medical Care Program at CHS and its network of veterinary professionals is here to save the lives of pets ... pets like Dissel

Brought to CHS,
Diesel needed tests to
determine the cause of
his frequent need to potty
and his extreme thirst. He
also had scabs on his ears and
an eye problem.

Because of these issues, the Emergency Medical Care Program called in a specialist in internal medicine. With an extensive diagnostic workup and medication trials, they discovered that Diesel had a rare disease affectine his kidneys. He will require

You might say Diesel was "accident prone."

and was thirsty all the time. Because

of this, he was passed aroun

other doos, eventual

increasing number of medical problems.

Whether they've been brought to CHS by their families or found alone on the streets, each pet gets the same level of love, care, and attention they deserve thanks to the *Lewis Circle*.



veterinary specialists and CHS staff before he was stabilized. Without the Emergency Medical Care Program condition may have worsened, leading to

With your support, Diesel got the treatmen plan he needed and a home with someone who gives him his medication on a regular basis, plus all the love and attention he craves. His adopter describes him as a bundle of joy and happy all the time.

Caitli

Caltin, a two-year-old cat with five kittens, was preparing for adoption at CHS when she suddenly began vomiting and stopped eating—a life-threatening situation for pets.

CHS veterinarians discovered a large mass in her abdomen and knew she needed medical attention immediately. They performed x-rays and an utrasound right away, discovering that Califin's small intestine was twisted, outting off her blood supply. She needed

> In 2021, 82 pets were saved thanks to the Emergency Medical Care Program and the Lewis Circle.

If supporting by credit card, please complete the information on reverse side. Please make checks payable to Connecticut Humane Society and return with this form in the envelope provided. Thank woul

ily for surgery to remove a section of the intestine and save her life.

CHS' veterinary staff stabilized her and began the surgery. When Caitlin woke up, the surgery was a success, but she wasn't out of the woods yet

Through the Emergency Medical Care Program, Caltin spent a night at the local emergency hospital and, after a month of recovery in the care of CHS staff, she found

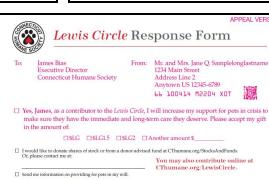
Care made possible by the compassion of the Lewis Circle.

Stories like Diesel's and Caltin's are not uncommon. In fact, in 2021, 82 pets were saved through the Emergency Medical Can Program—at a cost of \$121,000.

The Lewis Circle generously funds the Emergency Medical Care Program. Every time CHS calls in its network of specialists – surgeons, radiologists, cardiologists, and ophthalmologists—to discover a pet's medical emergency and save their lives, they have the Lewis Circle to thank.

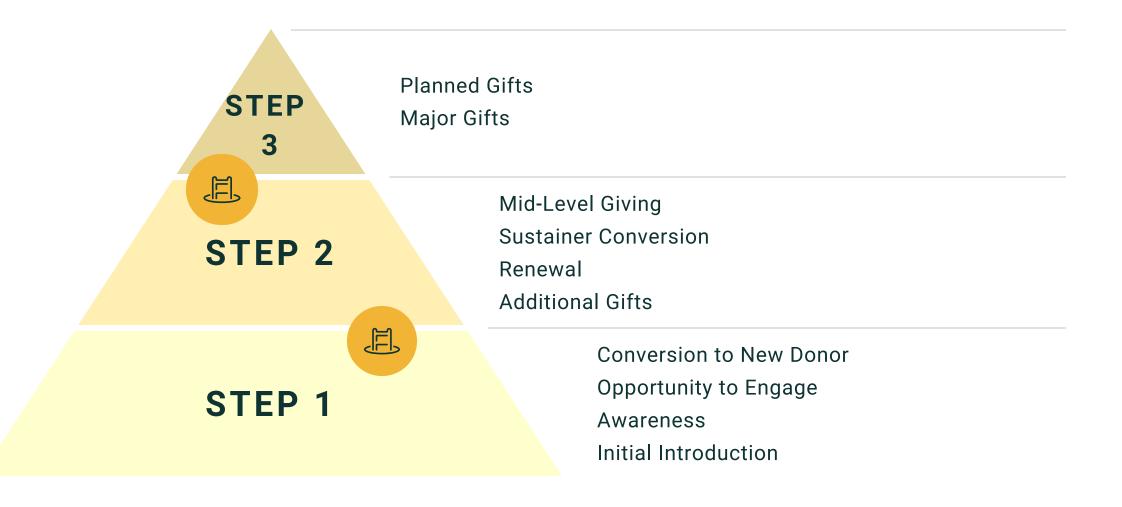
ed y





NEWPORT**ONE** 

### Developing a Long-Term Relationship





### Middle Donor Campaigns

Lift, Engage, Ask





There's nothing better than catching some rays on a warm Louisiana summer day— Melody couldn't agree more. But Ladybird prefers the cool breeze up in the trees and Carlee enjoys dipping her foot in the pond (and admiring her adorable reflection)...

... that's what's so incredibly special about this wonderful home we have built together

Because of your compassion and generosity, every single one of the more than 330 chimps who call Chimp Haven home get to experience the joys they would have enjoyed in the wild: climbing trees, living in large, bonded social groups, eating their favorite fruits (bananas of course), running, playing, exploring, and—best of all—choosing how they spend their days.

The coming months will be an exciting and critical time for the sanctuary's growth as we're on the verge of welcoming some of the last remaining research chimps eligible for sanctuary retirement to Chimp Haven—we can't wait!

An immense amount of care and planning goes into making this possible. From transport single chimp receives personalized care and individual attention.

[Salutation], I've enclosed a brief overview of a few of these programs that are essential to providing our chimp family the very best life possible here at Chimp Haven. And I'm hoping you can deepen your commitment to the chimps by increasing your already generous support. Your continued support has meant so much to us and the more than 330 chimps who call Chimp Have home. Can you see your way to making an especially generous gift of \$Aski by September 6?

All of us at Chimp Haven are so grateful for your support and are proud to work alongside you to give these chimps the peaceful retirement they deserve. With your continued friendship and partnership, we know we'll make it happen.

I look forward to hearing from you soon. The best is yet to come.



P.S. Please review the enclosed information and make the most generous gift you can to help provide the best for our growing colony—the largest in the country! Thank you so much

chimphaven.org



We're not that different, humans and We're not that different, humans and chimperises. Chimpe have prescreallies, emotions and relationships, but lifes us, and, here at Chimp have, we're on a resiston to connect them to the happy, healthy lives the process of the proc



There are still more retired

### The Best Care

The Best Fun

that's always on the menu is the banana. We can't get enough of Lil Rose and her happy food gruntal

they live in groups or "family troops" of 20-100 chimpanzees. At Chimp Haven, chimpanzees a chimparoses. At Chimp Haven, chimparoses are given the same opportunity to live in larga, dynamic family groups. Teops sizes at Chimp Haven typically range from 6-21 chimparose, and just 8ie in the wkt, each hist their own spire, and they aren't always mails. Just ast Sam Sad, shorts in real lady boss with a soft spot for her niece, Carlee.

ch means members may split into smaller groups

The Best Is Yet to Come!

It costs about \$17,000 per chimpanase per year to provide them the best possible care. The their food, medical care, enrichment and all of the basic necessities for these extraordinary To give our current residents (and the chimps still waiting to call Chimp Haven home) the happy, healthy life they deserve, we need your help to raise \$50,000 by September 6, 2021. Please take a look at the gift chart below to see the range of gifts we're seeking to meet our goal. As yo can see, we only need 191 compassionate people to offer support—and I hope you will be one of them.

No. of Gifts Needed	Gift Amount	TOTAL	CUMULATIVE AMOUNT
100	\$50	\$5,000	\$5,000
50	\$100	\$5,000	\$10,000
25	\$500	\$12,500	\$22,500
10	\$1,000	\$10,000	\$32,500
5	\$2,500	\$12,500	\$45,000
1	\$5,000	\$5,000	\$50,000
TOTAL GOAL			\$50,000

laven, and the many more to come, thank you for your continued generosity-To make your gift online, please visit: chimphaven.org/bestlif

### **Chimp Haven** The Best is Yet to Come



Prepared for:

Mr. and Mrs. John Donor Reallylonglastname July XX, 2021





Please reply by September 6, 2021

### REPLY MEMORANDUM

To: Rana E. Smith President & Chief Executive Officer From: Mr. and Mrs. John Donor Reallylonglastname [Address] [City, State Zip]

Yes, Rana! You can count on me to help give chimps who call Chimp Haven home, the best life possible. I've enclosed a generous gift of:

□ \$Ask1 □ \$Ask2 □ \$Ask3 □ My best gift of \$

Gifts of any amount are needed to help us reach our goal of \$50,000 by Month XX, and each contribution is sincerely appreciated. Please review the table below to choose the most generous gift you can make today. Thank you for helping to give retired chimps the best life possible!

No. of Gifts Needed	Gift Amount	TOTAL	
100	\$50	\$5,000	_
50	\$100	\$5,000	Your gift at this level or
25	\$500	\$12,500	
10	\$1,000	\$10,000	higher makes
5	\$2,500	\$12,500	part of our
1	\$5,000	\$5,000	Guardian Circu
TOTAL GOAL	4	\$50,000	

CREDIT CARD INFORMATION

Please charge my gift to: □VISA □MasterCard □AMEX □Discover

Gift Amount: \$\_\_\_\_\_ One-time gift OR Make this a monthly gift (You can cancel any time.) Card Number\_\_ Please remember Chimp Haven in your will or estate plans, and let us know when you do so we can thank you!

To make your gift online, please visit chimphaven.org/bestlife



### Data-Driven Audience Selections

THE NEWPORT ONE PROPRIETARY DATA MODELING TOOL USES DONOR GIVING HISTORY AND PAST BEHAVIOR TO PREDICT REVENUE AND RESPONSE FOR A GIVEN CAMPAIGN.

THIS MAKES IT POSSIBLE TO ADJUST THE MAILING CADENCE BY AUDIENCE, MAILING FREQUENTLY TO MORE RESPONSIVE DONORS AND LESS TO LOWER VALUE DONORS. THIS INTELLIGENCE ALLOWS FOR BETTER RESPONSE AND OPTIMIZED NET REVENUE.



### We are analytical and opportunistic.



- TOOLS TO IDENTIFY THE RIGHT MESSAGE FOR THE RIGHT DONORS
- ABILITY TO ADJUST CADENCE BASED ON DONOR HISTORY AND RESPONSE
- LEVERAGE DATA TO REALIZE
   MAXIMUM FUNDRAISING GAINS
- A TEAM OF DATA-DRIVEN EXPERTS TO ANALYZE AND REVIEW YOUR RESULTS AND TRENDS

## Using Data to Evaluate and Select Donors

OUR DONORLYTICS TOOL IDENTIFIES
THE BEHAVIORAL PATTERNS OF AN
INDIVIDUAL DONOR'S GIVING AND
ASSIGNS THE OPTIMUM
COMMUNICATION CADENCE.

PASSIONATE SUPPORTERS			
DEVOTED	10,385		
LOYAL	2,999		
STEADY	2,824		
FIRST TIME GIVERS			
FUTURE DEVOTEES	1,880		
LOOKING TO CONNECT	974		
POTENTIAL SUPPORTER	2,304		
REACTIVATION TARGETS			
VALUED	2,521		
WORTH INVESTMENT	5,216		
PROSPECTING	13,374		
MIDDLE DONORS			
FUTURE STAR	1,253		
GROWTH PROSPECT	3,445		
INVESTMENT	1,376		
MAJOR STARS			
PRIME TIME PLAYER	332		
KEY DONOR	2,589		
INTERESTING POTENTIAL	187		
FUTURE SUSTAINERS			
READY TO COMMIT	6,723		
GOOD RECURRING VALUE	3,664		
POSSIBLE SUSTAINER	2,874		
LEGACY PROSPECTS			
DEDICATED TO YOU	7,762		
PLANNED GIVING TARGET	2,785		
RISKY PROSPECT	2,144		



Dashboard View

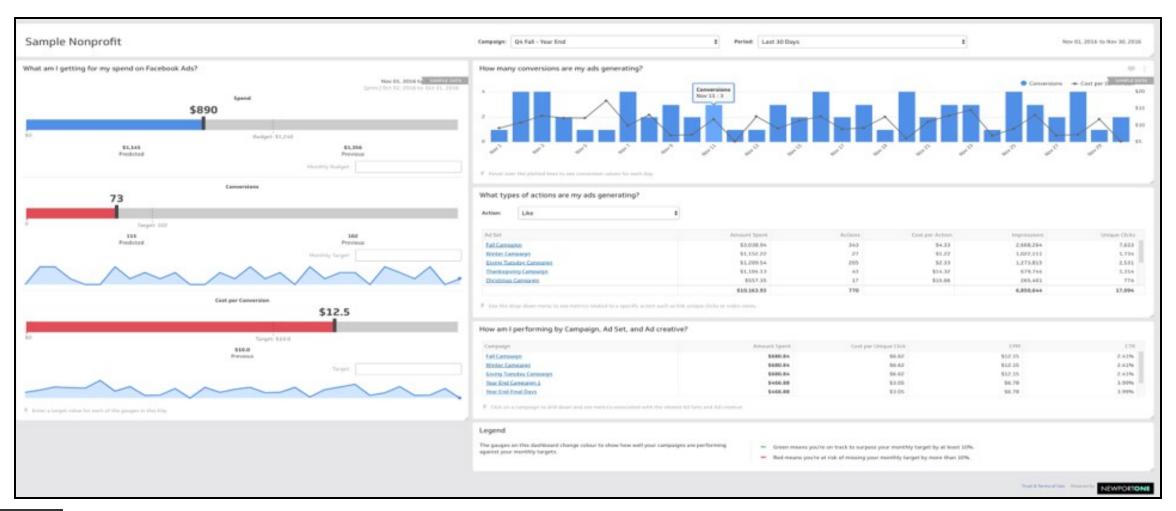


Campaign Level Reporting



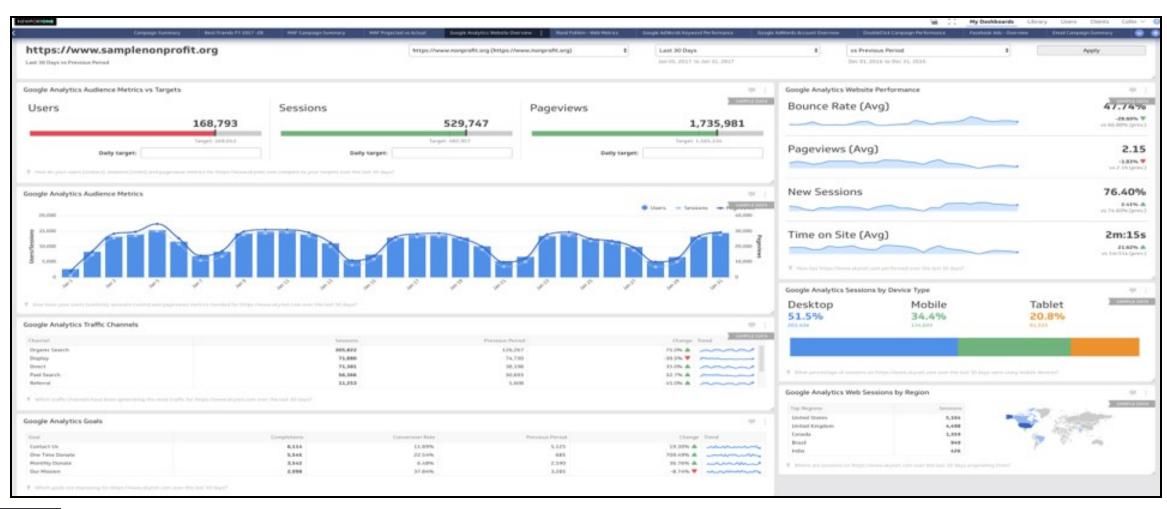


Social Medial Campaign Reporting





Google Analytics Dashboard





### Advanced Integration & Digital Advertising

WE HELP OUR PARTNERS BUILD ROBUST FUNDRAISING PLANS, INTEGRATING CHANNELS FOR MORE EFFECTIVE FUNDRAISING.

DIGITAL INTEGRATION IS AN INCREASINGLY IMPORTANT PART OF ANY DIRECT RESPONSE FUNDRAISING PROGRAM. DONORS ARE BECOMING MORE COMFORTABLE - AND MORE GENEROUS - GIVING ONLINE. SO MUCH SO, ONLINE REVENUE GREW BY 56% FOR ANIMAL WELFARE INDUSTRY IN 2021.



### Integrated Digital Ads



### Our Digital Retainer Partnership



- SPECIALIZED DIGITAL CONSULTING FOCUSED ON IDENTIFYING OPPORTUNITIES AND PLANS OF ACTION TO OPTIMIZE DIGITAL FUNDRAISING.
- DIGITAL RETAINER FOCUSES/GOALS:
  - Donation page optimization
  - Sustainer growth and retention
  - Email strategy and optimization
  - Email list growth
  - Google grant setup and management
  - Website conversion



### Newport ONE Distinctives



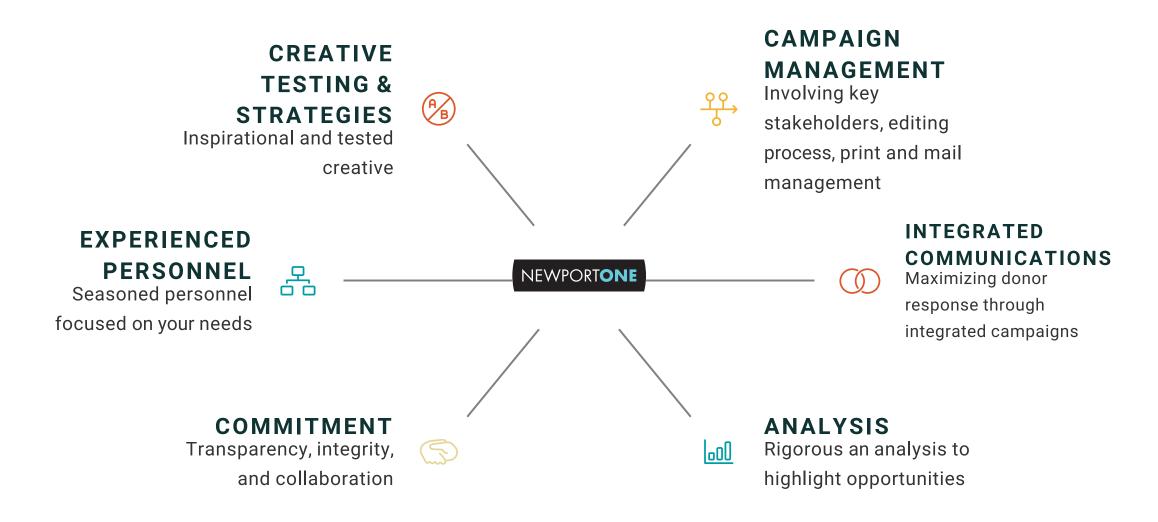
### PARTNERSHIP

- SCIENCE, STRATEGY, SOUL
  - Marrying proven strategy, analytics, and the freedom to be YOU

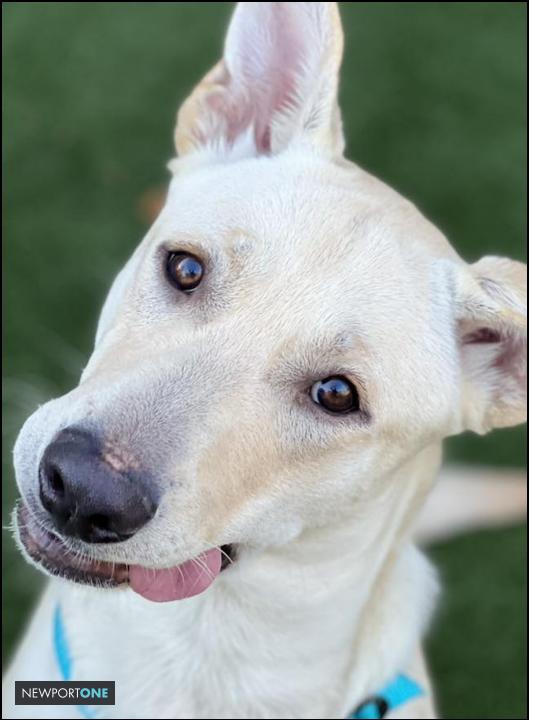
### FLEXIBLE

- Nimble we roll with whatever is placed in front of you
- Fast reduced lead times
- Accurate proofreading and quality control steps

### The Newport ONE Way







# We're not your typical agency...

...it's in our DNA



YOU'RE
NOT JUST
ONE OF
MANY



WE ANSWER TO YOU



WE ARE AN EMBEDDED PART OF YOUR TEAM

### NEWPORTONE

Scan here for a digital copy of this presentation.

Direct Response Fundraising Partnership

Social & Digital Advertising

**Donor File Growth** 

newportone.com